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Pre-analytical Variables In Routine Coagulation Testing: Setting the Stage for Accurate Results

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| Section | Recommendation |
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| Patient Selection | The laboratory must obtain the proper reference interval for the populations being assessed (accreditation requirements). |
| | Patients should be relaxed prior to phlebotomy to avoid physiological and psychological stress that may artefactually alter coagulation tests, especially for VWF and platelet-function studies. ^{1,2} |
| | Optimal assessment of platelet-function studies should be performed using samples collected from fasting and drug-naïve patients. |
| | For patients that are being monitored (e.g., anticoagulation and replacement therapy), adherence to the collection time is mandatory. ³ |
| Specimen Collection | There are significant differences between reported PT and APTT results using collection tubes with the same citrate concentration from different manufacturers. The laboratory must validate these systems prior to implementation. ^{4,5} |
| | If the syringe technique is required, use a syringe less than 25 cc (preferably 10 cc) with a “butterfly” needle apparatus. |
| | Needle gauges for coagulation testing should range from 22 to 19 gauge, with higher gauges (23–25 gauge) for pediatric or difficult venous-access patients. ^{6,7} |
| | For syringe collections of blood over 30 mL, an 18 gauge needle is recommended. |
| | Tourniquet time should not exceed 1 minute. |
| | For syringe collections, blood should be carefully introduced into appropriate blood collection tubes within 1 minute of collection. |
| | For arterial-line collections, a two-syringe technique is required, with the first 10 mL used to clear the line and the second syringe used for blood collection. ^{6,8} |
| | For intravenous (IV)-line collections, turn off the IV line for 5 minutes. Then use the two-syringe technique, with the first 10 mL to clear the line and the second syringe for blood collection. ^{6,7} |
| | Follow manufacturer recommendations for under- or overfilling blood collection tubes. Generally both should be avoided, unless the laboratory can establish (demonstrated with supporting data) its own criteria for acceptance. |
| | Underfilling of blood collection tubes is the predominant cause for falsely elevated PT, INR, and APTT results. ⁹ |
| | Gentle inversion (mixing) of sodium citrates tube approximately 5–6 times is recommended. Avoid rigorous shaking or agitation. ¹⁰ |
| | 3.2% sodium citrate is the citrate concentration of choice. ^{6,10,11} |
| | For patients who need multiple-tube collections, the specified collection sequence is required. ^{3,6,10} |
| | If only citrate collection tubes are being collected, no discard tube is necessary (unless using butterfly syringe method directly into collection tube). ¹² |
| | Patients with elevated hematocrits (>55%) require reduced volume of citrate prior to collection. ^{6,10,13} |
| Transportation and Stability before Processing | Coagulation samples should not be transported or stored on ice. ⁶ |
| | Coagulation samples for platelet-function studies must be maintained at room temperature. ¹⁴ |
| | Whole-blood samples for PT testing are stable for 24 hours at room temperature. ⁶ |
| | Whole-blood samples for APTT testing are stable for 4 hours at room-temperature, unless used for UFH monitoring, in which case the room temperature stability of whole blood is 1 hour. ⁶ |
| | For other tests, unless otherwise indicated by the manufacturer, stability of whole blood is 4 hours. |
| | Pneumatic transport systems should not be used for samples that require platelet-function testing. ¹⁵⁻¹⁷ |
| | Samples collected outside the confines of the hospital (e.g., home health and remote facilities) should be transported in containers (e.g., insulated STYROFOAM) that ensure ambient room temperature. |
| | For whole-blood samples being transported distances (e.g., via automobile), the tubes should be racked and positioned upright. ¹⁸ |

| Section | Recommendation |
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| Specimen Processing | Except for whole-blood testing and platelet-function studies, platelet-poor plasma (PPP) is the sample of choice. ^{6,10} |
| | PPP is defined as <10,000 platelets/ μ L. ⁶ |
| | Internal temperature for centrifuges for processing PPP must be room temperature (15–25°C). |
| | Although the recommended centrifuge force to obtain PPP is 1500 g for 10 minutes, the laboratory must verify its centrifugation speed (rpm) or force (g) to ensure PPP. ¹⁹ |
| | All coagulation samples must be double-centrifuged prior to freezing. |
| | Platelet counts from PPP processing must be verified at least annually (depending on the accreditation standard). |
| Sample Storage | Multiple tubes collected from a single patient should not be pooled prior to storage or testing. |
| | All primary and secondary tubes and tubes to be frozen must have multiple patient identifiers and date and time of collection. |
| | For samples not tested within the recommended room-temperature stability limits, PPP should be stored frozen in 0.5–1.0 mL aliquots in appropriately labeled polypropylene vials. |
| | Optimal freezing method is –70°C or colder, non-frost-free freezer, which provides PPP sample stability of 6 months. ^{6,10,20,21} |
| | PPP samples can be stored at –20°C in a non-frost-free freezer for 2 weeks. ^{20,21} |
| Hemolysis, Icterus, Lipemia | Sample vials (with caps on) should be rapidly thawed in a 37°C water bath. |
| | Thawed PPP aliquots must be mixed prior to analysis. |
| | HIL may affect the ability of optical-reading instruments to accurately assess PPP samples. ²² |
| | Suspected ex vivo (in vitro) hemolyzed PPP samples should be rejected. ^{6,10,23,24} |
| | Lipemic samples may be processed using ultracentrifugation methods, but a parallel, nonlipemic sample should be processed concomitantly to assure the processing method is acceptable. ²² |
| Icteric samples may interfere with accurate assessment of chromogenic methods. | |
| Infusion of HBOC (hemoglobin-based oxygen carrier) products creates a pseudo-hemolysis appearance in the plasma and may interfere with clot- and chromogenic-based assays. ^{25,26} | |

